2024 Investment Solutions Webinars

DATES & TIMES:

All Webinars will run from 11:30 am – 12:30 pm PST

DATE	TOPIC
Tuesday, January 23	Risk
Tuesday, February 20	Long-Term Care
Friday, March 8	Retirement Planning Woman's Perspective
Wednesday, March 20	Retirement Planning Woman's Perspective
Wednesday, April 24	Social Security
Tuesday, May 21	Risk
Thursday, June 20	Retirement Income Planning
Tuesday, July 23	Long-Term Care
Thursday, August 29	Social Security
Tuesday, September 17	Risk
Tuesday, October 15	Retirement Income Planning
Tuesday, November 12	Social Security

*Please note that the dates and times of these webinars are subject to changes. Scan the QR code for the most up-to-date webinar schedule, or visit providencecu.org and click "Investment Solutions" under "Invest & Insure" tab.

Gabriella Richard, LPL, Investment Professional

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With a background spanning more than 19 years as an Investment Advisor, Gabby simplifies complex financial concepts for individuals at every life stage—from young professionals to retirees. She is dedicated to helping PFCU members understand their finances and make informed decisions to achieve their desired outcomes.

Linda Carlson, Financial Advisor Assistant

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With 20 years of experience as an Investment Assistant, Linda expertly guides PFCU members through the intricacies of investment and retirement.

WEBINAR DESCRIPTIONS:

Risk

Worried about investment risk, especially in retirement? We'll help you find your Risk Tolerance Number and align your portfolio to meet your retirement goals. This webinar will help you make informed decisions around your investments and take guesswork out of your financial future.

Social Security

One of the most impactful decisions you will make about your retirement is how and when you claim your Social Security benefits. Whether you are single, married, divorced, or widowed, here's how to plan for Social Security and make the most of it in retirement.

Long-Term Care

Did you know that 7 out of 10 people aged 65 years and over will need long-term care? This can leave you or your loved one in a sticky situation without having the proper finances or plan for long-term care in place. This webinar will offer practical options to help mitigate the risks of long-term care.

Retirement Income Planning from a Woman's Perspective

Women face unique challenges when it comes to planning for retirement, but these challenges don't have to derail your plans. This webinar will help you work out your retirement budget, manage taxes and healthcare costs, and make the most of your 401K investment plan.

Retirement Income Planning

Planning for retirement can come with a lot of questions and challenges. This webinar is designed to help you financially prepare for the next exciting chapter in your life. Learn strategies from financial experts to help you reach your retirement goals during uncertain times.

Investment Solutions
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Visit **providencecu.org** or scan this **QR code** to register for webinars!