



# MEMBERSHIP APPLICATION & ACCOUNT CARD

## TYPE OF ACCOUNTS

Account Number:	(OFFICE USE ONLY>Assigned when account is opened)
<input type="checkbox"/> Individual <input type="checkbox"/> Joint	
How Did You Hear About Us?	Eligibility based on:
<input type="checkbox"/> Debit Card	
<input type="checkbox"/> Regular Savings <input type="checkbox"/> Cub Account (Ages 10 & Under) <input type="checkbox"/> iPlus Youth Savings (Ages 11 & 12) <input type="checkbox"/> iProsper Teen Savings (Ages 13-17) <input type="checkbox"/> Prime Time Savings (Ages 60 & over)	<input type="checkbox"/> Apex Checking (high-yield) <input type="checkbox"/> Free Plus Interest Checking <input type="checkbox"/> Money Market (Min. to open) <input type="checkbox"/> Certificate (Min. to open) <input type="checkbox"/> Holiday Savings Club
* Online Banking * Bill Pay * Mobile Banking * Paperless Statements * Enroll in these free services at <a href="http://providencecu.org">providencecu.org</a> with your new Account #.	
* Alerts (Account monitoring) * Mobile Check Deposit * Direct Deposit (Get paid up to 2 days early)	

## PRIMARY ACCOUNT HOLDER INFORMATION

First Name	Middle Name	Last Name	Social Security #	
Street Address		City, State & Zip		Date of Birth
Home Phone #	Cell Phone #	Driver's License / Identification#	Issue Date	Exp. Date
		Issuing State:		
Current Employer		Occupation/Title		Mother's Maiden Name
Work Phone #	Email Address			

### JOINT

First Name	Middle Name	Last Name	Social Security #	
Street Address		City, State & Zip		Date of Birth
Home Phone #	Cell Phone #	Driver's License / Identification#	Issue Date	Exp. Date
		Issuing State:		
Current Employer		Occupation/Title		Mother's Maiden Name
Work Phone #	Email Address			

### JOINT

First Name	Middle Name	Last Name	Social Security #	
Street Address		City, State & Zip		Date of Birth
Home Phone #	Cell Phone #	Driver's License / Identification#	Issue Date	Exp. Date
		Issuing State:		
Current Employer		Occupation/Title		Mother's Maiden Name
Work Phone #	Email Address			

<b>ADD A BENEFICIARY (OPTIONAL)</b> <i>The total percentage for all beneficiaries must add up to 100%.</i>	
Beneficiary Name 1	% _____ distribution
Beneficiary Name 2	% _____ distribution

<b>TIN CERTIFICATION AND BACKUP WITHHOLDING INFORMATION</b>
<p>" y signing below, I certify, in accordance with the IRS W-9 instructions provided by the Credit Union and under penalties of perjury, that the Social Security number (SSN)/taxpayer identification number (TIN) shown is my/the correct identification number and I am NOT, unless designated below, subject to backup withholding because I have not been notified that I am subject to backup withholding as a result of a failure to report all dividends or interest, or because the IRS has notified me that I am no longer subject to backup withholding.</p> <p><input type="checkbox"/> I am subject to backup withholding      <input type="checkbox"/> I am not a United States citizen or resident (complete W-8 form)      <input type="checkbox"/> Exempt</p>

<b>PRIMARY ACCOUNT HOLDER INFORMATION</b>	
<p>By signing below, you certify that the information on this Membership Application is complete, true, and submitted for the purpose of obtaining the accounts and services requested. You agree: (a) that the Credit Union can use credit reporting agencies or otherwise verify the information on this Membership Application for the purpose of extending credit or services to you or reviewing or collecting a credit account of yours; (b) that the Credit Union can tell others about its credit experience with you and obtain information from others about your credit history and performance. If you request, the Credit Union will tell you the name and address of any credit reporting agency from which it received a credit report on you. By signing below, you agree to the terms of the following Agreements applicable to the Accounts and Services Requested.</p> <ul style="list-style-type: none"> <li>• <b>Membership and Account Agreement.</b> You acknowledge receipt of and agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings Rate and Fee Schedule, Funds Available Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time which are incorporated herein. You also pledge to us and grant a security interest in all your shares and deposits in the Credit Union including future additions, as security for advances under the Open End Credit Plan and Credit Card Agreement.</li> <li>• <b>Overdraft Loan Agreement.</b> If an Overdraft Loan Account is requested and provided, you acknowledge receipt of and agree to the terms of the Open End Credit Plan Disclosures and Credit Agreement.</li> <li>• <b>Credit Card Agreement.</b> If a Credit Card Account is requested and provided to you, you acknowledge receipt of and agree to the terms of the Credit Card Agreement which governs your Credit Card account.</li> <li>• <b>Electronic Funds Transfer Agreement.</b> If an access card or Electronic Funds Transfer (EFT) Service is requested and provided, you acknowledge receipt of and agree to the terms of the Electronic Funds Transfer Agreement.</li> </ul> <p>The Internal Revenue Service does not require your consent to any provision of this Account Card other than the certifications required to avoid backup withholding.</p>	
PRIMARY ACCOUNT HOLDER SIGNATURE	DATE
<b>X</b>	
JOINT SIGNATURE	DATE
<b>X</b>	
JOINT SIGNATURE	DATE
<b>X</b>	
<b>CREDIT UNION USE ONLY</b>	
Beacon Score(s)	Last 4-digits on Card
Type of Card Approved: <input type="checkbox"/> Debit	
Employee's Initial	

**V o # ' .**

**Include a Copy of Your Photo ID:**  
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**Choose Your Submission Method:**

- Select one of the options below to send your completed application and photo ID:
  - **Option 1:** Upload to our secure site at [www.providencecu.org/secure](http://www.providencecu.org/secure)
  - **Option 2:** Email with subject line #secure# to [membercare@providencecu.org](mailto:membercare@providencecu.org)
  - **Option 3:** Fax to 503-907-9049